

Financial & Retirement Planning Essentials Workshop

As a valued member, we want to provide you with the education and tools necessary to succeed. With that in mind, we are pleased to announce this winter's Financial & Retirement Planning Essentials Workshop schedule.

Highlights include:

- *Pension*
 - Understanding your pension
 - How your pension fits into your retirement plan
- *Planning*
 - What can you expect from Social Security?
 - Tax-deferred and tax-free savings, asset allocation/management/diversification/performance
 - 401(k), IRA & Roth IRA – **Including New Member Exclusive IRA Program!**
- *Protection*
 - What is your financial vulnerability with long-term illness?
 - How can you protect your assets and savings?
- **Complimentary Meal & Prize Drawings**
- *Guests/Spouses Welcome*

It is our hope that you take advantage of this excellent opportunity to learn more about your unique financial situation in addition to our **new member-specific IRA program** by attending this valuable event. A reservation is required and space limited, however, so we encourage you to sign-up today.

Please RSVP your name(s) and phone number to one of the following:

Advanced Advisor Group 612-388-6132 | advancedadvisorgroup@efsadvisors.com |

5:45pm Registration | 6:00pm Workshop | Prizes & Complimentary Meal

**Tuesday,
February 4th 2020**

**Local 1 Apprenticeship Training Center
5420 International Parkway, New Hope, MN 55428**

Securities offered through **Advanced Advisor Group**, Member FINRA & SIPC.
Investment Advisory Services offered through **Educators Financial Services**, a Registered Investment Advisor.
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